

Web and Desktop Applications for Manfact

Sales Order Tracking and Customer Service

File Edit View Activities Tools Help

1. Work Flow 2. Search 3. Search Results 4. Header 5. Accounting 6. Line Items

Plant: (All) Warehouse: (All) Sales Rep: (All) Bill-To# Priority: TO

Hide Rows With Zero Counts

Refresh

Last Update: 09/24/06 14:27:14

Ready

Things to Do	Count	View Details
1 Released Orders Awaiting Shipment	1	▶
2 SO's Fully Reserved, Not Released	3	▶
3 SO's Above Minimum Fill%, Not Released	1	▶
4 SO's Below Minimum Fill%	2	▶
5 Past Due Orders	7	▶
6 Sales Orders on Hold		▶
7 Zero-Dollar Orders	2	▶

Reserve Inventory for Sales Orders

File Edit View Help

Search Criteria: Sched Before: 09/24/06 Sales Order: 17 Part Number: XTR500 Customer/Part Desc: CTC Products

Automatic Reservation Processing:

- Reserve, then Back Order
- Reserve, then Future
- Back Order All
- Future All

Fill (Qty) = .7% Fill (Cost) = 1.7% Fill (Goal) = 75%

LI#	Part#	Description	Sched Date	Qty to Ship	Qty On Hand	Qty Avail	Reserved	Back Order	Future Qty	Qty Manual Reserved	Qty Force Released
1	2001	HOUSING, MOTOR MACHINED	05/06/06	100	201	0	90	10	0	0	0
2	XTR50K	POWER DRIVE ASSY.	05/06/06	50	22	1	21	29	0	0	0

Release This Order for Shipment
 Force Back Order Quantities to Release

Save Clear Cancel

Ready, Save Message



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Features Summary

- “Work Flow” View Provides a Continuous Summary of Open Order Status
- Search for Sales Orders Using a Variety of Search Criteria
- Reserve On-Hand Inventory to Sales Orders
- Adjust Reservations to Maximize Fulfillment Rates
- Customer Order Policy Update Defines Rules for Automatic Reservation Process
- Automatically Release an Order When the Desired Fulfillment Percentage is Reached
- View MRP Planned Orders and Scheduled Receipts (Available to Promise)



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Order#: Plant: (All) Priority: 1 TO: 99
 Sold To Cust: Warehouse: (All) Order Fill%: 0 TO: 100
 Bill To Cust: Sales Rep: (All) Order Total: TO:
 Customer PO#: Fill Policy: (All)
 Quote Number: Hold Code: Not on Hold (N)
 Ship Name:
 Project#:
 Contract#:
 Part#:

Ship Status:
 Not Ready
 Ready to Ship
 Released
 Partial Ship
 Shipped
 Cancelled

Sales Order Date:
 Start Date: 09/24/06
 End Date: 09/24/06

Next Ship Date:
 Start Date: 09/24/06
 End Date: 09/24/06

Search Clear Search Save as Default Search Restore to Default

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	Release Now	Priority	Sales Order#	Status	Cust#	Customer Name	Cust PO#	Next Ship Date	Order Total	Fill% (Qty)	Fill% (Cost)	Fill% (Goal)	Fill Policy	W
1	<input type="checkbox"/>	99	12	Not Ready	101	Pacific-Precision		08/01/04	643.50	0.0	0.0	90	Diamond	W1
2	<input type="checkbox"/>	1	16	Ready to Ship	101	Pacific-Precision		05/06/06	9,900.00	100.0	100.0	90	Diamond	W1
3	<input type="checkbox"/>	3	17	Not Ready	103	CTC Products		05/06/06	60,000.00	0.7	1.7	75	Platinum	W2
4	<input type="checkbox"/>	1	18	Ready to Ship	101	Pacific-Precision		05/06/06	3,465.00	99.0	71.4	90	Diamond	W1
5	<input checked="" type="checkbox"/>	2	5	Released	102	Dyna-Mechanic		07/04/05	370.19	0.0	0.0	90	Platinum	W1
6	<input type="checkbox"/>	0	RM&1	Ready to Ship	101	Pacific-Precision		09/22/03	0.00	100.0	0.0	90	Diamond	W3
7	<input type="checkbox"/>	0	RM&2	Ready to Ship	101	Pacific-Precision		09/23/03	0.00	100.0	100.0	90	Diamond	W3

Available to Promise (ATP)

File Edit View Tools Help

Part Number: XTR500 On Hand: 21 Lead Time: 6
 Description: POWER DRIVE ASSY. Available: -29 Safety Stock:

	Supply / Demand	Cust#	Cust. Name	Type	Doc#	Date	Quantity	Projected
1	On-Hand							
2	Demand			IND				
3	On Order			PO	52			
4	On Order			WOR	4			
5	Planned			MRP	1			
6	Demand			MPS	NCC_SFW			
7	Backordered	103	CTC Products	SO	17			
8	Backordered	101	Pacific-Precision, Inc.	SO	18			

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Current Sales Order:

Order#: 17 Order Fill: 0.7 Last Ship: Status: Not Ready
 Sold-To: 103 Target Fill: 75 Nxt Ship: 05/06/06 Order\$: 60,000.00
 CTC Products Priority: 3 Method: Release Force Rel

SO Date: 05/06/06 Cust PO#: Routing:
 Quote#: Telephone#: 212-636-9863 Project#
 Ship Tol% Buyer: Serge Kaploff Contract#
 Region: C FOB Point: DESTINATION Ship Via: BEST WAY
 Prime Whse: W2 Hold: Ship Name: CTC Products
 Freight Tag: A Ship Addr: 77005 Bayshore Place
 Dock 22A
 New York, NY 10029

Sales Rep's:

Rep	Order %
1	140 100.00

Inspect Print SO Notes: Ship on pallets.

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